



# P. B. FILMS LIMITED

**REGD. OFFICE :**

1, Crooked Lane, 2nd Floor, Room No. 233  
Kolkata - 700069, West Bengal, India  
Tele: +91-33-4005 4673

**CORPORATE OFFICE :**

18, Giri Babu Lane, 2nd Floor, Room No. 2C  
Kolkata-700012, West Bengal, India  
Tele: +91-33-4006 6405/ 4004 8131  
E-mail : info@pbfilms.co.in  
Web : www.pbfilms.co.in  
CIN : U92100WB2007PLC119040

Date: 14<sup>th</sup> November, 2015

To,  
BSE Limited  
25<sup>th</sup> Floor, P. J. Towers, Dalal Street,  
Fort, Mumbai - 400 001

**Ref: P. B. Films Limited (539352/ PBFL)**

**Sub: Submission of half yearly statement as per clause 45 & 46 SME Listing Agreement**

Dear Sir/ Madam,

Pursuant to clause 45 & 46 of SME Listing Agreement a statement of deviation in the use of Public Issue proceeds has been enclosed herewith.

Kindly record the same.

Thanking you,

Yours faithfully,

For P. B. Films Limited

*Pankaj Agrawal*

Pankaj Agrawal  
(Managing Director)





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25<sup>th</sup> Floor, P. J. Towers, Dalal Street,  
Fort, Mumbai - 400 001

**Ref: P. B. Films Limited (539352/ PBFL)**

**Sub: Half Yearly Statement of Deviation in use of Public Issue proceeds as per Clause 45 & 46 of SME Listing Agreement for half year ended on September 30, 2015**

Dear Sir/ Madam,

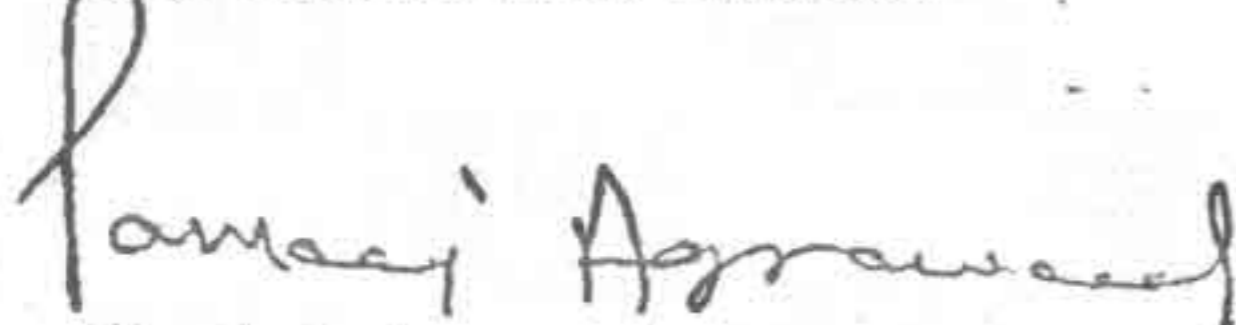
As required under Clause 45 & 46 of SME Listing Agreement, we hereby declare that the proceeds of the Public Issue have been utilised for the purposes for which they were raised.

P. B. Films Limited ("PBFL"), a Company incorporated under the provisions of the Companies Act, 1956 (I of 1956) has issued 50,00,000 (Fifty Lacs) Equity Shares of Rs.10/- each ("Equity Shares") for cash at a price of Rs.10/- per share (the "Issue Price"), aggregating to Rs.500.00 lacs ("the Issue") through IPO (Initial Public Offer) and subsequently got listed in SME Segment of BSE w.e.f. September 22, 2015.

Thanking you,

Yours faithfully,

For P. B. Films Limited



Pankaj Agrawal  
(Managing Director)

